



State of Ohio Business Intelligence Enhancement Release Notes – July 2015

The State of Ohio Business Intelligence is pleased to announce the enhancements for the month of July, 2015. These enhancements were all requested by users, approved by the Business Intelligence Shared Council (BISC) where applicable, built, tested, and validated. This month’s enhancements consist of updated General ledger and Workforce Profile reports, a new MBE/EDGE standard reports, and a new reporting field added to the Compensation data mart.

Contents

1– FIN Enhancements

- 1.1 Updated General Ledger Report – *GL-0027 Detail Revenue Activity*1
- 1.2 Updated General Ledger Report – *GL-0028 Detail Expense Activity* 1
- 1.3 New MBE/EDGE Report – *EOD-0010 MBE/EDGE Account Categories* 1

2 – HCM Enhancements

- 2.1 Updated Workforce Profile Report – *WFP-0010 Open/Filled Positions* 2
- 2.2 New Field Added to HCM Package – *Pay Period Max Accrual Rate* 2

1 – FIN Enhancements

- 1.1 An update has been made to the *GL-0027 Detail Revenue Activity Report* with the addition of a drill-through link on the ‘Grant’ column in the report output. The drill-through will enable BI users to quickly tie out Grant related information to the *GL-0049 Detail Grant Details Listing with CFDA* standard report.
- 1.2 An update has been made to the *GL-0028 Detail Expense Activity Report* with the addition of a drill-through link on the ‘Grant’ column in the report output. The drill-through will enable BI users to quickly tie out Grant related information to the *GL-0049 Detail Grant Details Listing with CFDA* standard report.
- 1.3 A new standard report has been added to the MBE/EDGE package: *EOD-0010 MBE/EDGE Account Categories*. The report provides users with direct visibility into Accounts Codes that are eligible, or not, for EOD reporting. It provides BI users with straightforward report prompts (see Figure 1 on the following page) that can help outline the most relevant and updated listing of accounts that may be eligible for EOD reporting purposes.

As of Effective Date :	* <input type="text" value="Aug 3, 2015"/>
Account Starts With :	<input type="text"/>
Accounts to Display :	* <input type="radio"/> MBE Eligible Accounts Only <input type="radio"/> MBE Exempt Accounts Only <input type="radio"/> EDGE Eligible Accounts Only <input type="radio"/> EDGE Exempt Accounts Only <input type="radio"/> All Accounts

Figure 1

2 – HCM Enhancements

- 2.1** An update has been made to the *WFP-0010 Open/Filled Positions* report. The report now includes a prompt which lets users select the level of data output they want to see – Summary, Detail, or Detail + Summary.

Summary/Detail :	* <input type="radio"/> Summary <input type="radio"/> Detail <input type="radio"/> Summary + Detail
-------------------------	--

Figure 2

The Summary level output is very similar to the summary level information that is found in the *WFP-0037 Vacancy Rates* standard report albeit without a drill-through, since detailed information can be obtained via the Summary/Detail prompt.

Given the added features for the *WFP-0010 Open/Filled Positions* report, we have removed the *WFP-0037 Vacancy Rates* report from the Cognos production environment.

- 2.2** A new field has been added to the 'Compensation' data mart: *Pay Period Max Accrual Rate*. This field, which can be found in the 'Benefit Plan' table of the *Benefits, Combined Payroll (Ern, Tax, Ded), Leave, and Pay Deduction* subject areas (see Figures 3 and 4 on the following pages for location examples), derives its information from the OH_PAYPERIOD_MAX field in the PS_OH_D_BNF_PLN_E table in OAKS HCM. This field allows BI report writers to pinpoint the exact accrual rates per pay period that an employee earns based on the Sick and Vacation benefit plans they are associated with.

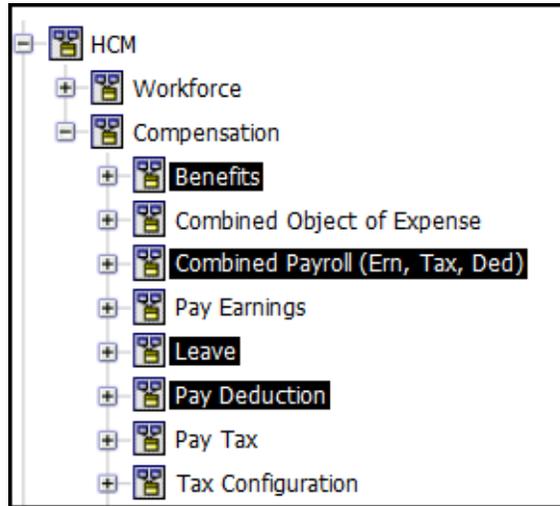


Figure 3

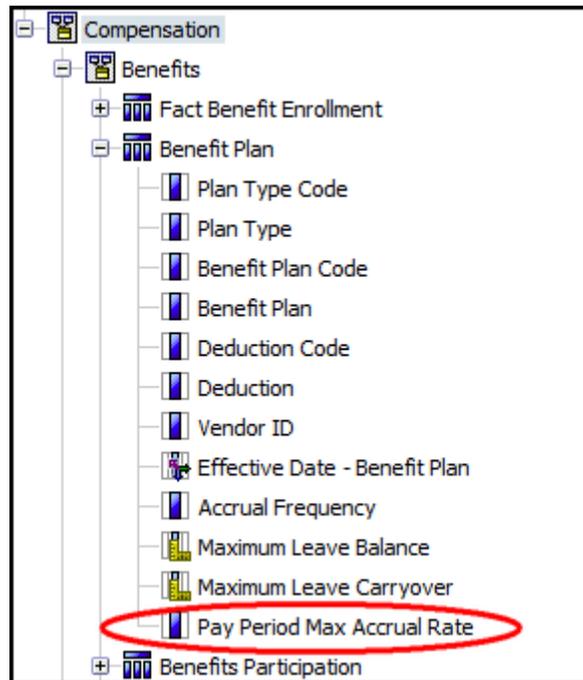


Figure 4

If you have any questions about these enhancements, please contact the Business Intelligence team at Business.intelligence@das.ohio.gov. If you would like to request an enhancement, whether it is a new field or table for reporting, a modification to an existing Standard Report, or even an entirely new Standard Report, please contact the OAKS Help Desk.