

## State of Ohio Business Intelligence Enhancement Release Notes July 2012

State of Ohio Business Intelligence is pleased to announce the enhancements for the month of July, 2012. These enhancements were requested by users, approved by the Business Intelligence Shared Council (BISC), built, tested and validated. The enhancements consist of a new table and a new folder in the FIN package, and a series of enhancements in two MBE/EDGE reports, EOD 0001 and EOD 0006.

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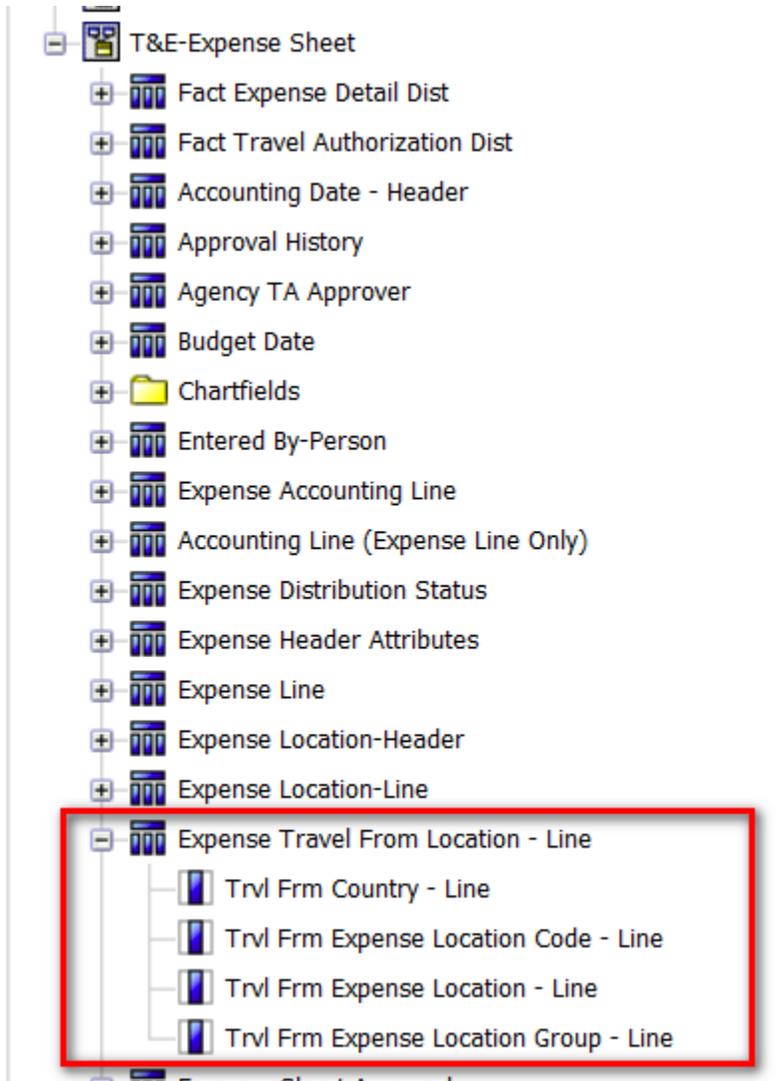
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## 1 – FIN Enhancements

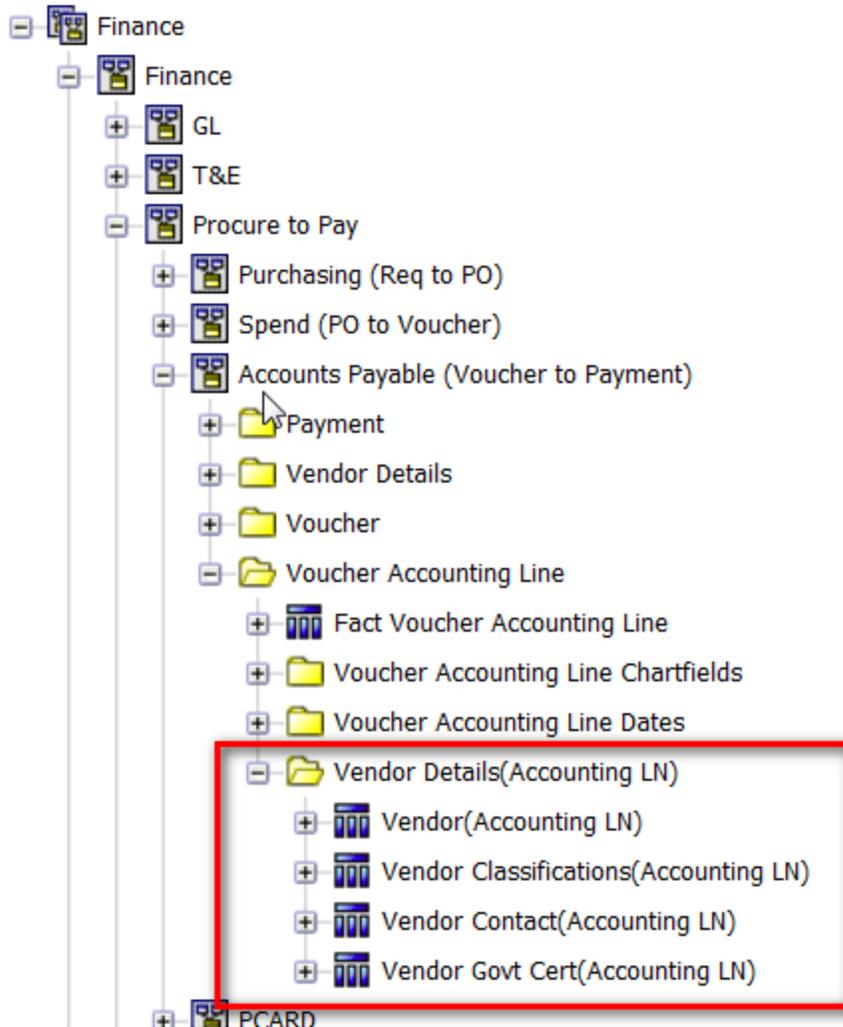
### 1.1 New Table – Expense Travel from Location – Line

A new table, Expense Travel From Location – Line, has been added to the *T&E Expense Sheet* subject area. The table (and included fields) are used to manage data from expense reports related to “Travel From” details.



## 1.2 New Folder – Vendor Details (Accounting LN)

A new folder, Vendor Details (Accounting LN), has been added to the *Voucher Accounting Line* folder in the *Accounts Payable (Voucher to Payment)* subject area, which is in the *Procure to Pay (P2P)* data mart. The Vendor Details (Accounting LN) folder contains tables for accounting line vendor information.



## 1 – MBE/EDGE Enhancements

### 1.1 New Enhancements to EOD 0001 Report

- 1) *Department Grouping Size* now available as an option

Business Unit:	<input type="checkbox"/> AAM01 <input type="checkbox"/> ACC01 <input type="checkbox"/> ADA01 <input type="checkbox"/> ADJ01 <input type="checkbox"/> AGE01 <input type="checkbox"/> AGR01 <input type="checkbox"/> AMB01 <input type="checkbox"/> ARC01 <a href="#">Select all</a> <a href="#">Deselect all</a>
Voucher Accounting Date Range:	Jul 25, 2012 Jul 25, 2012
Run By:	<input type="radio"/> Agency <input type="radio"/> Department <input type="radio"/> Department and Account <input type="radio"/> Account Code <input type="radio"/> Account Summary <input type="radio"/> Gender, Race and Account <input type="radio"/> Gender and Race <input type="radio"/> All Vendors If including account, account level: (Please choose 2,3,4, 6 or 7, otherwise 6 will be defaulted.) * 7
Run For:	<input type="radio"/> MBE <input type="radio"/> EDGE <input type="radio"/> Both
Department:	
Department Grouping Size: If you select 4, the report will be grouped by the first 4 characters of the department. 3 will group for the entire agency, etc.	* 9

- 2) *Contract Number* added to drill-through/voucher detail version

**EOD 0001 - Vendor Utilization Analysis Report**  
This report includes adjusted EOD data.

Other Program	Chartfield Value	Voucher ID	Voucher Line Num	MBE Flag	Report Run By:		Report Run For:		Accounting Date	PO Date	PO ID	Contract Number	Vendor ID	Vendor Name
					Adjusted	Not Adjusted	PCard/Non PCard	Both						
-	PS	00096707	1	N		Not Adjusted	Non PCard		07/05/12	07/5/12	0000012215	800169	0000134492	MAXIM STAFFING SOLUT
-	PS	00096870	1	N		Not Adjusted	Non PCard		07/06/12	04/18/12	0000011937		0000042069	SOUTHERN OHIO MEDICAL CEI
-	PS	00097025	1	N		Not Adjusted	Non PCard		07/10/12	07/10/12	0000012256	800171	0000098148	ATC HEALTHCARE SERVICES
-	PS	00097026	1	N		Not Adjusted	Non PCard		07/10/12	07/10/12	0000012256	800171	0000098148	ATC HEALTHCARE SERVICE
-	PS	00097227	1	N		Not Adjusted	Non PCard		07/13/12	07/5/12	0000012219	CSP904012-1	0000098148	ATC HEALTHCARE SERVICE

3) Prompt added for *Department*

<p>Business Unit:</p>	<ul style="list-style-type: none"> <li><input type="checkbox"/> AAM01</li> <li><input type="checkbox"/> ACC01</li> <li><input type="checkbox"/> ADA01</li> <li><input type="checkbox"/> ADJ01</li> <li><input type="checkbox"/> AGE01</li> <li><input type="checkbox"/> AGR01</li> <li><input type="checkbox"/> AMB01</li> <li><input type="checkbox"/> ARC01</li> </ul> <p style="text-align: right;"><a href="#">Select all</a> <a href="#">Deselect all</a></p>
<p>Voucher Accounting Date Range:</p>	<p>* Jul 25, 2012 <input type="text" value=""/></p> <p>* Jul 25, 2012 <input type="text" value=""/></p>
<p>Run By:</p>	<ul style="list-style-type: none"> <li><input type="radio"/> Agency</li> <li><input type="radio"/> Department</li> <li><input type="radio"/> Department and Account</li> <li><input type="radio"/> Account Code</li> <li><input type="radio"/> Account Summary</li> <li><input type="radio"/> Gender, Race and Account</li> <li><input type="radio"/> Gender and Race</li> <li><input type="radio"/> All Vendors</li> </ul> <p>If including account, account level: <input type="text" value="7"/> (Please choose 2,3,4, 6 or 7, otherwise 6 will be defaulted.)</p>
<p>Run For:</p>	<ul style="list-style-type: none"> <li><input type="radio"/> MBE</li> <li><input type="radio"/> EDGE</li> <li><input type="radio"/> Both</li> </ul>
<p>Department:</p>	<div style="background-color: yellow; height: 20px;"></div>
<p>Department Grouping Size:</p> <p>If you select 4, the report will be grouped by the first 4 characters of the department. 3 will group for the entire agency, etc.</p>	<p>* <input type="text" value="9"/></p>

## 1.2 New Enhancements to EOD 0006 Report

- 1) *Voucher Distribution Monetary Amount* (the voucher dollar amount) now added
- 2) *Voucher Origin ID* now added
- 3) *Summary* line now added to provide total dollar amount of vouchers

Business Intelligence

### EOD 0006 - Voucher Identified as Flagged Non-Certified MBE/EDGE

BU ID	BU Name	Department	Department Descr	Vendor ID	Vendor Name	Voucher ID	Voucher Origin ID	Voucher Distrib Monetary Amount	Account Tree (Level 6)	Account Tree Description (Level 6)	ALI	ALI Descr	Fund Code
DMH01	Dept of Mental Health	DMH622165	NOR SOCIAL SERVICES	0000003199	AFFORDABLE LANGUAGE SERVICES	00204438	295	\$207.61	51000	SPECIAL PPS	334632	MENTAL HEALTH OPERATING	4850
	Dept of Mental Health	DMH622165	NOR SOCIAL SERVICES		AFFORDABLE LANGUAGE SERVICES	00204242	295	\$457.20	51000	SPECIAL PPS	334632	MENTAL HEALTH OPERATING	4850
	Dept of Mental Health	DMH622165	NOR SOCIAL SERVICES		AFFORDABLE LANGUAGE SERVICES	00204438	295	\$249.59	51000	SPECIAL PPS	334632	MENTAL HEALTH OPERATING	4850
	Dept of Mental Health	DMH622080	NOR NURSING DIRECTOR	0000005034	FRONTLINE NATIONAL LLC	00204177	296	\$2,821.25	51500	PPS-MEDICAL	334632	MENTAL HEALTH OPERATING	4850
	Dept of Mental Health	DMH622080	NOR NURSING DIRECTOR		FRONTLINE NATIONAL LLC	00204177	296	\$1,100.75	51500	PPS-MEDICAL	334632	MENTAL HEALTH OPERATING	4850
<b>DMH01</b>							<b>\$89,711.79</b>						
<b>Summary</b>							<b>89,711.79</b>						

- 4) Prompt added for *Department*
- 5) *Vendor ID* selection prompt now multi-line
- 6) Prompt added for *Vendor Name* (including keyword search)
- 7) Prompt added to *Include Chartfield Descriptions*

**Department:**

---

**Vendor ID:**

Insert →  
 ← Remove

**Choices:**

[Select all](#) [Deselect all](#)

---

**Vendor Name:**

**Keywords:**  
 Type one or more keywords separated by spaces.

**Options** ▾  
**Results:**

Insert →  
 ← Remove

**Choices:**

[Select all](#) [Deselect all](#)
[Select all](#) [Deselect all](#)

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**Include chartfield descriptions?**

Yes  
 No

If "No" is selected for *Include Chartfield Descriptions*, the result will display as shown here:

**EOD 0006 - Voucher Identified as Flagged Non-Certified MBE/EDGE Report**

[Data Dictionary](#)  
07/25/12 10:40 AM

BU ID	BU Name	Department	Department Descr	Vendor ID	Vendor Name	Voucher ID	Voucher Origin ID	Amount	Account Tree (Level 6)	ALI	Fund Code	Program Code	Budget Period	Budget Period Begin Date
DMH01	Dept of Mental Health	DMH622165	NOR SOCIAL SERVICES	0000003199	AFFORDABLE LANGUAGE SERVICES	00204438	295	\$207.61	51000	334632	4850	42208	2012M05	11/1/11
	Dept of Mental Health	DMH622165	NOR SOCIAL SERVICES		AFFORDABLE LANGUAGE SERVICES	00204242	295	\$457.20	51000	334632	4850	42208	2013M01	7/1/12
	Dept of Mental Health	DMH622165	NOR SOCIAL SERVICES		AFFORDABLE LANGUAGE SERVICES	00204438	295	\$249.59	51000	334632	4850	42208	2013M01	7/1/12
	Dept of Mental Health	DMH622080	NOR NURSING DIRECTOR	0000005034	FRONTLINE NATIONAL LLC	00204177	296	\$2,821.25	51500	334632	4850	42208	2012M09	3/1/12
	Dept of Mental Health	DMH622080	NOR NURSING DIRECTOR		FRONTLINE NATIONAL LLC	00204177	296	\$1,100.75	51500	334632	4850	42208	2012M12	6/1/12
	Dept of Mental Health	DMH441090	ATH INFORMATION SVCS OFFICE	0000052277	DIGITEK SOFTWARE INC	00204053	293	\$2,875.00	51700	334609	1490	42208	2012M07	1/1/12
	Dept of Mental	DMH521090	COL INFORMATION SVCS		DIGITEK SOFTWARE INC	00204053	293	\$2,875.00	51700	334609	1490	42208	2012M07	1/1/12

8) Format Updated for *Budget Period Begin Date*

**EOD 0006 - Voucher Identified as Flagged Non-Certified MBE/EDGE Report**

[Data Dictionary](#)

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BU ID	BU Name	Department	Department Descr	Vendor ID	Vendor Name	Voucher ID	Voucher Origin ID	Voucher Distrib Monetary Amount	Account Tree (Level 6)	Account Tree Description (Level 6)	ALI	ALI Descr	Fund Code	Fund Descr	Program Code	Program Descr	Budget Period	Budget Period Begin Date
DMH01	Dept of Mental Health	DMH622165	NOR SOCIAL SERVICES	0000003199	AFFORDABLE LANGUAGE SERVICES	00204438	295	\$207.61	51000	SPECIAL PPS	334632	MENTAL HEALTH OPERATING	4850	MENTAL HEALTH OPERATING	4220B	HOSPITAL SERVICES	2012M05	11/1/11
	Dept of Mental Health	DMH622165	NOR SOCIAL SERVICES		AFFORDABLE LANGUAGE SERVICES	00204242	295	\$457.20	51000	SPECIAL PPS	334632	MENTAL HEALTH OPERATING	4850	MENTAL HEALTH OPERATING	4220B	HOSPITAL SERVICES	2013M01	7/1/12
	Dept of Mental Health	DMH622165	NOR SOCIAL SERVICES		AFFORDABLE LANGUAGE SERVICES	00204438	295	\$249.59	51000	SPECIAL PPS	334632	MENTAL HEALTH OPERATING	4850	MENTAL HEALTH OPERATING	4220B	HOSPITAL SERVICES	2013M01	7/1/12