

State of Ohio Business Intelligence Enhancement Release Notes – August 2013

State of Ohio Business Intelligence is pleased to announce the enhancements from the month of August, 2013. These enhancements were all requested by users, approved by the Business Intelligence Shared Council (BISC) where applicable, built, tested, and validated. This month’s enhancements consist of two new tables and a dimension field in the Finance package, and two updated Workforce Profile reports.

Contents

1 – FIN Enhancements

1.1 New P2P Table – <i>Business Unit</i>	1
1.2 New P2P Field – <i>Set ID</i>	2
1.3 New AM Table – <i>Asset Comments</i>	2

2 – HCM Enhancements

2.1 Updated WFP Report – <i>WFP-0019 Retirement Projections</i>	3
2.2 Updated WFP Report – <i>WFP-0031 Retirement Projections List</i>	4

1 – FIN Enhancements

1.1 A new table – *Business Unit* – has been added to the *Vendor Details* folder in the *Spend (PO to Voucher)* subject area of the *Procure to Pay* data mart. This table, and its lone dimension field, *Business Unit*, is completely new (it is also located in many of the Chartfields folders), however this location in the presentation layer is new, and it allows the creation of reports that incorporate *ECB Threshold* facts like *ECB Encumbrance Amount* or *Vouchered Amount* that will run faster than similar reports with the *Business Unit* field from other tables.

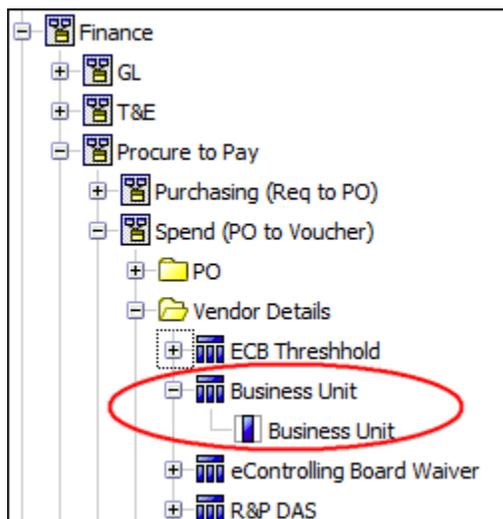


Figure 1

1.2 A new field – *Set ID* – has been added to the *Vendor* tables in all subject areas of the *Procure to Pay* data mart. The field allows users to add it to reports and determine the spend category – STATE or OHALL.

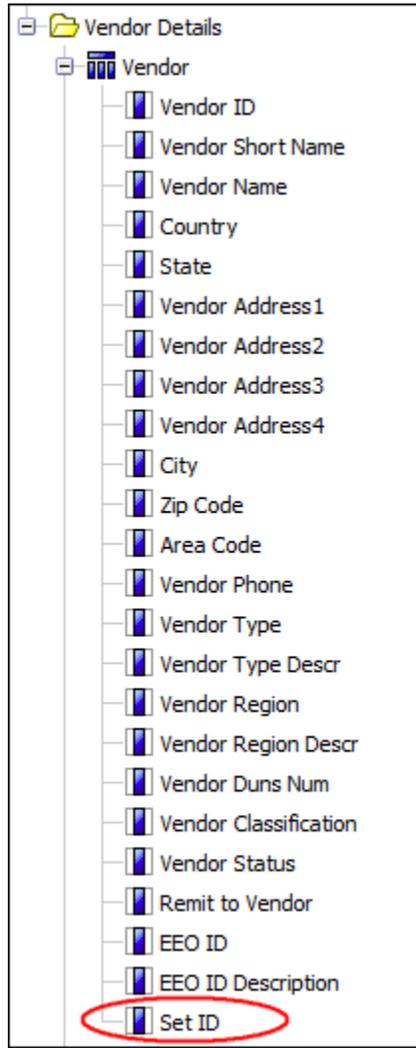


Figure 2

1.3 A new table – *Asset Comments (History)* – has been added to the *Asset Management* data mart (see Figure 4 on the following page). This table is a standalone query subject (not joined with any Fact tables). It can be used to create a variety of reports, such as in Figure 3:

Asset ID	Old Asset ID	Profile ID Default Description	Comments	Comment Date ▲
000000001551	EAJ0067900M	TOOL SETS	Transferred from Newark CSMS Maintenance...no paperwork...DRB Transferred from Newark CSMS Maintenance...no paperwork...DRB	7/31/13
000000001459	EAJ0026800G	SNOW PLOWS	THIS ITEM WAS LOCATED AT CRJMTC AND TRANSFERRED TO CSMS IN THE BACK OF A STON THAT WAS TO BE REPAIRED...TRUCK WAS SCRAPPED FROM CSMS AND PLOW REMAINED AT CSMS...PER CW3 TODD HUGHES AND SSGT BOSLEY THIS ITEM WAS LOCATED AT CRJMTC AND TRANSFERRED TO CSMS IN THE BACK OF A STON THAT WAS TO BE REPAIRED...TRUCK WAS SCRAPPED FROM CSMS AND PLOW REMAINED AT CSMS...PER CW3 TODD HUGHES AND SSGT BOSLEY	8/14/13
000000001506	EAJ0039000C	REFRIGERATORS	UNIT INDICATED DURING PHYSICAL INVENTORY THAT THIS WAS TAKEN TO FMS #9 FOR REPAIR, AND/OR DISPOSAL...DRB UNIT INDICATED DURING PHYSICAL INVENTORY THAT THIS WAS TAKEN TO FMS #9 FOR REPAIR, AND/OR DISPOSAL...DRB	8/15/13

Figure 3

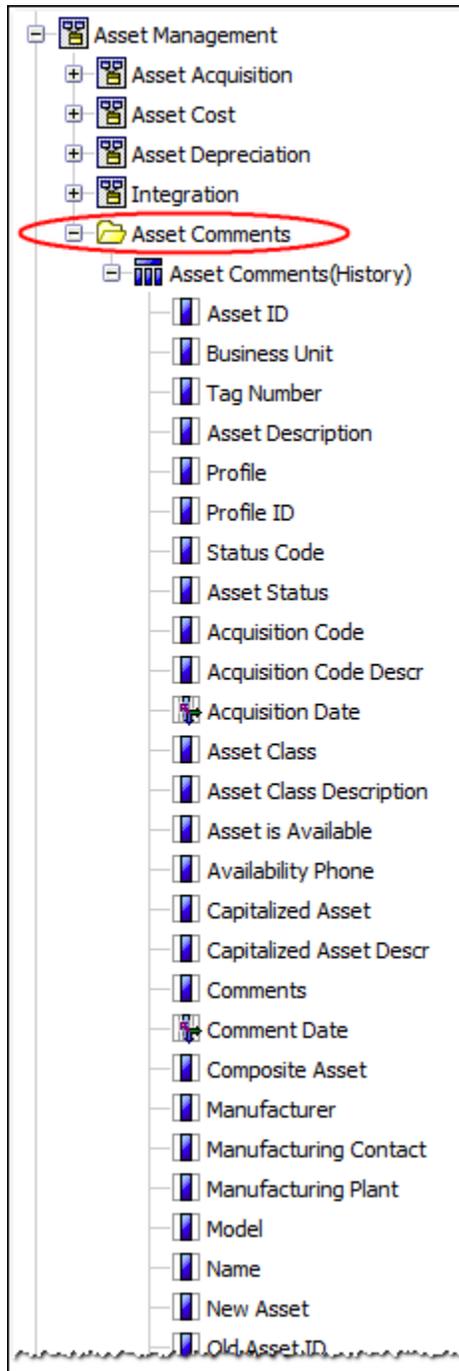


Figure 4

2 – HCM Enhancements

2.1 A modification has been made to the *WFP-0019 Retirement Projection* report: the report now incorporates the latest retirement eligibility logic. Because the new criteria are more complicated, the report runs slower (around 4-1/2 minutes). In order to regain some speed, the eligibility buckets have been changed from Immediate, 1 Year and 5 Years to just Immediate and 5 Years. This report would be a good candidate more scheduling.

2.2 A modification has been made to the *WFP-0031 Retirement Projection List* report: the report now incorporates the latest retirement eligibility logic. Because the new criteria are more complicated, the report runs slower (around 6-1/2 minutes). In order to regain some speed, the eligibility buckets have been changed from Immediate, 1 Year and 5 Years to just Immediate and 5 Years. This report would be a good candidate more scheduling.

If you have any questions about these enhancements, please contact the Business Intelligence team at Business.intelligence@das.ohio.gov. If you would like to request an enhancement, whether it is a new field or table for reporting, a modification to an existing Standard Report, or even an entirely new Standard Report, please contact the OAKS Help Desk.