



## State of Ohio Business Intelligence Enhancement Release Notes – March 2013

State of Ohio Business Intelligence is pleased to announce the enhancements from the month of March, 2013. These enhancements were all requested by users, approved by the Business Intelligence Shared Council (BISC) where applicable, built, tested, and validated. This month’s enhancements consist of six new fields in the Procure to Pay (P2P) data mart, and updated *SEFA*, *Accounts Receivable*, and *Workforce Profile* reports.

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#### 1 – FIN Enhancements

1.1 A new field – *Term Contract ID* – has been added to the *Document Details* folder in the *Fact Voucher Distrib Line* table, in the *Accounts Payable (Voucher to Payment)* subject area of the *Procure to Pay* data mart. Many vouchers have state term contract IDs but no PO, so reports utilizing this field may expose additional vouchers. See Figure 1 on page 2.

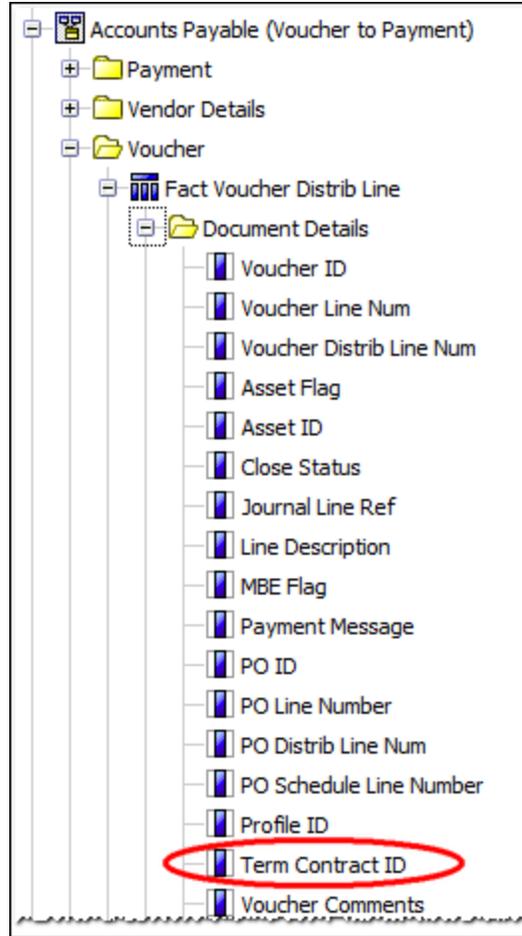


Figure 1

**1.2** Two new fields – *EIN* and *Vendor Type* – have been added to the *Vendor Classifications* table of the *Vendor Classifications* table in the *Purchasing (Req to PO)*, the *Accounts Payable (Voucher to Payment)*, and the *Vendor Inquiry* subject areas of the *Procure to Pay* data mart. See Figures 2.1 - 2.3 on page 3.

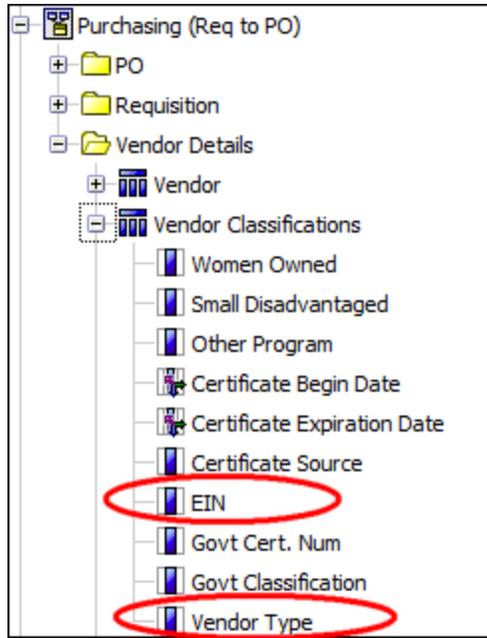


Figure 2.1

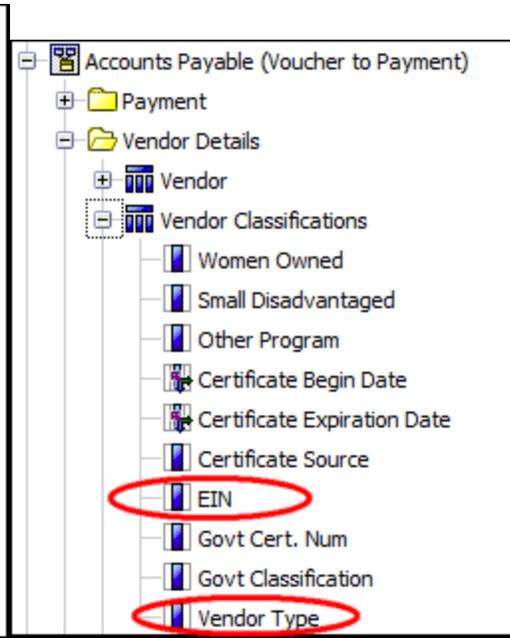


Figure 2.2

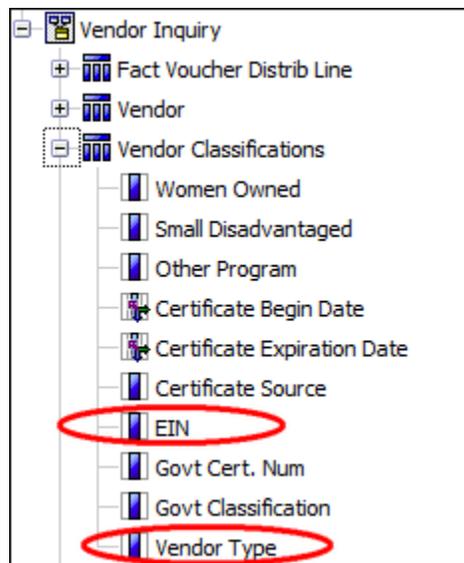


Figure 2.3

**1.3** A new field – *Vendor Location* – has been added to the *Document Details* folder in the *Fact Voucher Distrib Line* table of both the *Spend (PO to Voucher)* and the *Accounts Payable (Voucher to Payment)* subject areas in the of the *Procure to Pay* data mart. See Figures 3.1 - 3.2 on page 4.

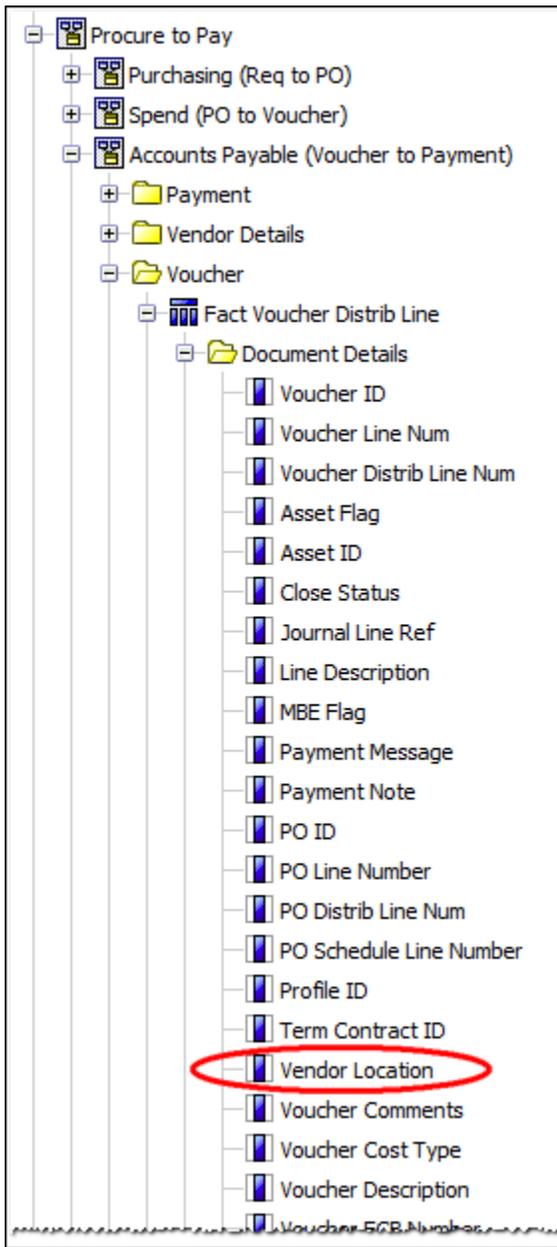


Figure 3.1

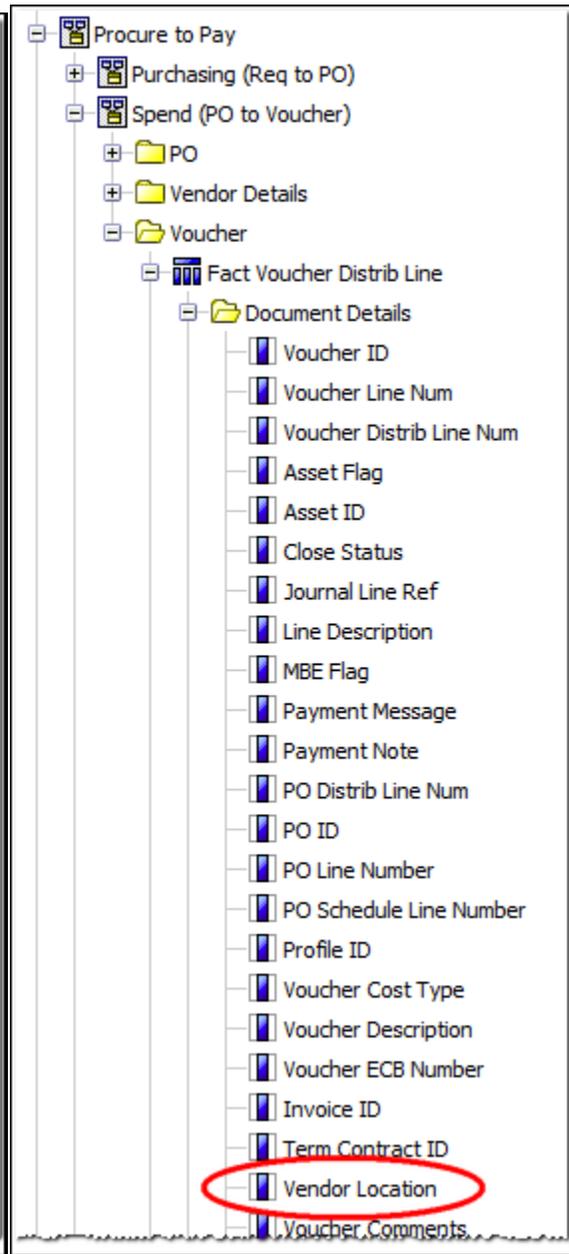


Figure 3.2

1.4 A new field – *DAS Expiration Date* (for DAS contracts) – has been added to the *R&P DAS* table in the *Vendor Details* folder of the *Spend (PO to Voucher)* subject area in the of the *Procure to Pay* data mart. See Figure 4.1 on page 5.

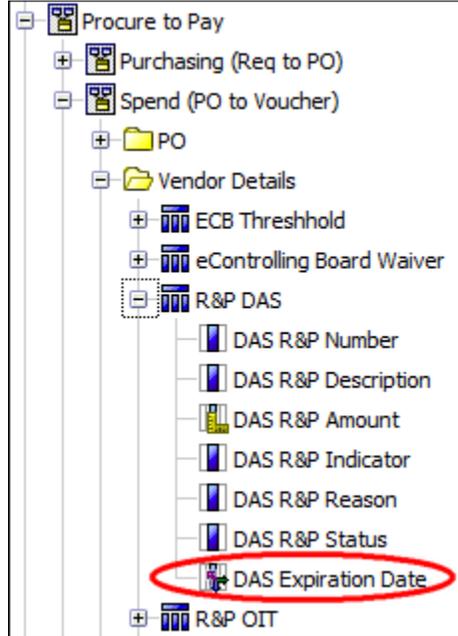


Figure 4.1

**1.5** A new field – *Payment Note* – has been added to the *Document Details* folder, in the *Fact Voucher Distrib* table, in the *Accounts Payable (Voucher to Payment)* subject area, of the *Procure to Pay* data mart. This field contains comments that are entered on the Payment Message and Payment Note, both on the Payments tab of the Voucher Regular Entry in OAKS. These comments were previously held in the *Voucher Comments* field, but the *Voucher Comments* field now holds comments that are entered on the Invoice Information tab of the Voucher Regular Entry. See Figure 5.1 on page 6.

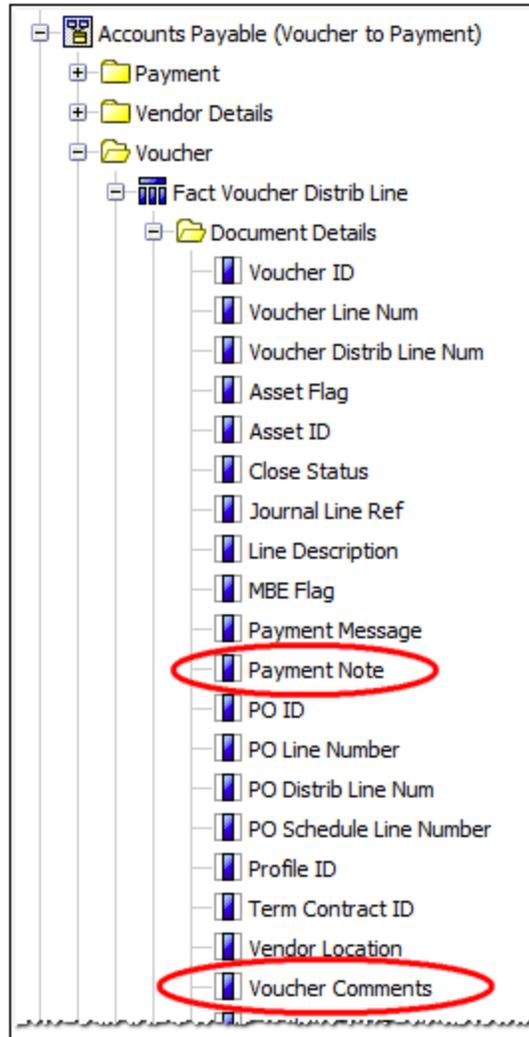


Figure 5.1

**1.6** The *AR-0005 AR Reason List* Report has been updated to show only the most recent *Entry Type/Entry Type Reason* combination, using Effective Date filter logic.

**1.7** All the 10 of the *BI SEFA* (Schedule of Expenditures of Federal Awards) standard reports in the *General Ledger* folder have been carried forward and updated for FY13. In addition, the names of the reports have been modified by removing the term '*Attachment A*'.

## 2 – HCM Enhancement

**2.1** The *WFP-0013 Internal/External Fills* report has been updated. A conditional block based on the Ethnicity Prompt selection (with Ethnicity & without Ethnicity) was added. With this change, if an employee has no record in the Ethnicity table they will not drop out of the report if they make the selection with No Race in the report.

**2.2** The *WFP-0024 Supervisor Reports To List* report has been updated. A Supervisor EMPL ID prompt has been added to the report prompt page. One benefit to this additional prompt is that users can search for employees who report to a vacant position by entering a dash (-) for the supervisor's EMPLID.

If you have any questions about these enhancements, please contact the Business Intelligence team at [Business.intelligence@das.ohio.gov](mailto:Business.intelligence@das.ohio.gov). If you would like to request an enhancement, whether it is a new field or table for reporting, a modification to an existing Standard Report, or even an entirely new Standard Report, please contact the OAKS Help Desk.