

State of Ohio Business Intelligence Enhancement Release Notes – November 2013

State of Ohio Business Intelligence is pleased to announce the enhancements from the month of November, 2013. These enhancements were all requested by users, approved by the Business Intelligence Shared Council (BISC) where applicable, built, tested, and validated. This month’s enhancements consist of two updated Standard Reports in the Finance package, one updated Workforce Profile report and one brand new Workforce Profile report.

Contents

1 – FIN Enhancements

1.1 Updated Asset Management Report – *AM-0015 Asset Custodian Report* 1
 1.2 Updated P2P Report – *P2P-0002 Document Inquiry Report* 1

2 – HCM Enhancements

2.1 Updated WFP Report – *WFP-0062 IT Optimization Report* 2
 2.2 New WFP Report – *WFP-0063 Position Funding Exception Report* 2

1 – FIN Enhancements

1.1 The *AM-0015 Asset Custodian Report* has been updated with the addition of a new field – *Acquisition Date*. In addition, the default null value for the *Production Date* field has been changed from ‘1/1/1900’ to just a blank cell in the absence of a date from the source system.

Asset Custodian	Location Code	Document ID	Dept Group	BU ID	Tag Number	Asset ID	Description	Serial Number	Manufacturer	Model	Production Date	Acquisition Date	Category	Profile ID	Total Cost
-	AAAJ3020	LAB	AGR381000	AGR01	EAG00004	000000000099	AUTOSAMPLER-RESIDUE CHEM	-	-	-		07/1/1993	EQUIP	4300	\$10,000.00
		LAB	AGR381000	AGR01	EAG00009	000000000101	HP GAS CHROMATOGRAPH	-	HEWLETT PACKARD	5890		01/1/1990	EQUIP	4300	\$4,800.00
		LAB	AGR381000	AGR01	EAG00014	000000000104	GC AUTOSAMPLER-GEN CHEM	3202A27395	HEWLETT PACKARD	18596B		01/1/1990	EQUIP	4300	\$11,000.00
		LAB	AGR381000	AGR01	EAG00037	000000000110	AUTO SAMPLER-RES CHEM	3137A26650	HEWLETT PACKARD	18596B		01/1/1990	EQUIP	4300	\$11,000.00

Figure 1

1.2 The *P2P-0002 Document Inquiry Report* has been updated with the addition on a new field – *Payment Reference*. This field is what is displayed in the Voucher /Payments Tab in OAKS and differs from the *Payment ID* field that was already in the report. See *Figure 2* on the following page.

Vendor ID	Vendor Name	PO Merchandise Amt	Invoice ID	Voucher ID	Voucher Line No	Voucher Distrib Line No	Voucher Merchandise Amt	Voucher Accounting Date	Payment Reference	Payment ID	Payment Amt	Payment Date
0000072032	OHIO DIST 5 AREA AGCY ON AGING	\$16,567.00	1113 FY14MIPPA AAA5	00016158	1	1	\$4,000.00	11/15/13	0003366770	0007136588	\$8,000.00	11/22/13

Figure 2

2 – HCM Enhancements

2.1 The *WFP-0062 IT Optimization Report* has been updated with the addition of a new set of columns – added *Project Employees*. The change essentially breaks apart the *Employee Counts* into *Project Employees* and *Non-Project Employees*. The Project Employee appointment type is rarely used in HCM today so most agencies won't notice the difference because if you only have non-Project Employees, you won't see a breakout.

Employee Count	Applications	Architecture	Business Analysis	Data Center	Database Administration	Geographic Information Systems	IT Procurement	IT Specialty	Network and Telecommunications	Project Management	Security	Technical Support	Total
	Non Project Employee	Non Project Employee	Non Project Employee	Non Project Employee	Non Project Employee	Non Project Employee	Non Project Employee	Non Project Employee					
DAS	38	4	62	91	4	1	15	1	5	22	2	20	265
Total	38	4	62	91	4	1	15	1	5	22	2	20	265

Figure 3

2.2 A new report – *WFP-0063 Position Funding Exception Report* – has been created from the *WFP-0015 Active Position Funding* report. This report finds any active positions that do not have funding set up and also any positions where the position department does not match the department budget table. The purpose of this report is to identify positions without a department or with an incorrect department budget table set up. It is located here: [BI Reporting Folders](#) > [BI Standard Reports](#) > [HCM](#) > **Position Management**

If you have any questions about these enhancements, please contact the Business Intelligence team at Business.intelligence@das.ohio.gov. If you would like to request an enhancement, whether it is a new field or table for reporting, a modification to an existing Standard Report, or even an entirely new Standard Report, please contact the OAKS Help Desk.