



## State of Ohio Business Intelligence Enhancement Release Notes – July 2013

State of Ohio Business Intelligence is pleased to announce the enhancements from the month of July, 2013. These enhancements were all requested by users, approved by the Business Intelligence Shared Council (BISC) where applicable, built, tested, and validated. This month's enhancements consist of new fields, tables and even a subject area in the presentation layer of several data marts. They also include several updated reports and one brand new Workforce Profile report.

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## 1 – FIN Enhancements

**1.1** A new field – *Department Short Descr* – has been added to the *Department* table in the *GL – Aggregated Balances*, *GL-Period Balances*, and *GL-Journal Entries* subject areas of the *General Ledger* data mart. This field is in OAKS FIN and is used by each agency for its own purposes, e.g. as a Cost Category in DMH. See figures below.

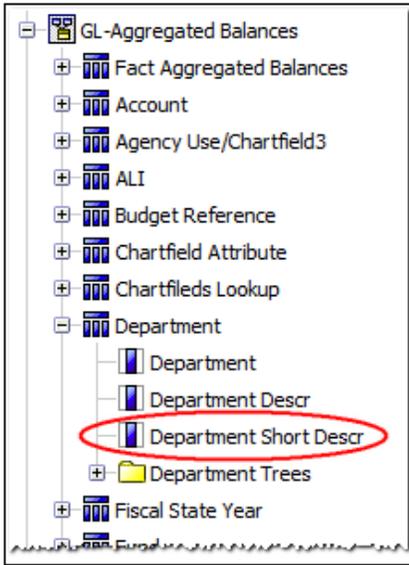


Figure 1.1

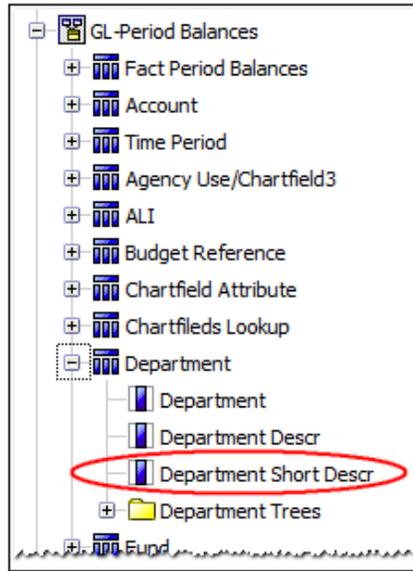


Figure 1.2

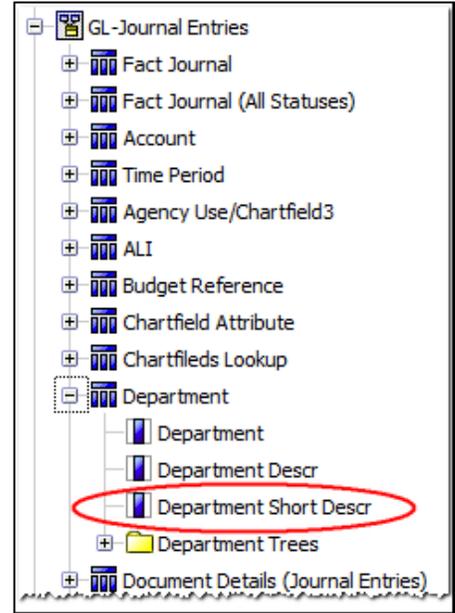


Figure 1.3

**1.2** A new table – *Voucher Payment Terms* – has been added to the *Accounts Payable (Voucher to Payment)* subject area in *Procure to Pay* data mart. The table is in the *Voucher* folder (see Figure 2 below). The table contains two fields that users may add to their reports – *Payment Terms* (e.g. *2% Discount in 10 days; net 30*, or *Net 30*) and *Payment Terms Code* (e.g. *2D* or *30*).

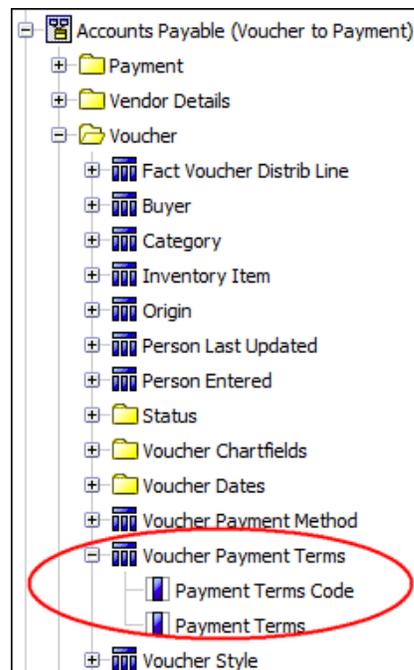


Figure 2

**1.3** A new field - *Payment Reference* – has been added to the *Fact Payments* table in the *Payment* folder of the *Accounts Payable (Voucher to Payment)* subject area (see Figure 3 below). This field represents the warrant number or EFT payment number for the payment and shouldn't be confused with the *Payment ID*, which is an OAKS system-generated number.

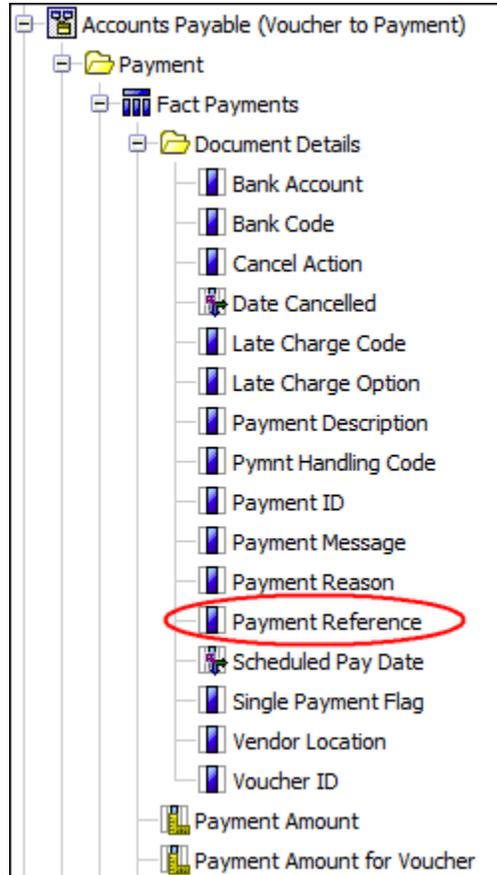


Figure 3

**1.4** A new field – *Voucher Comments* – has been added to the *Fact Voucher Distrib Line* table in the *Voucher* folders of the *Spend (PO to Voucher)* and *Accounts Payable (Voucher to Payment)* subject areas. See Figure 4.1 and 4.2 on the following page.

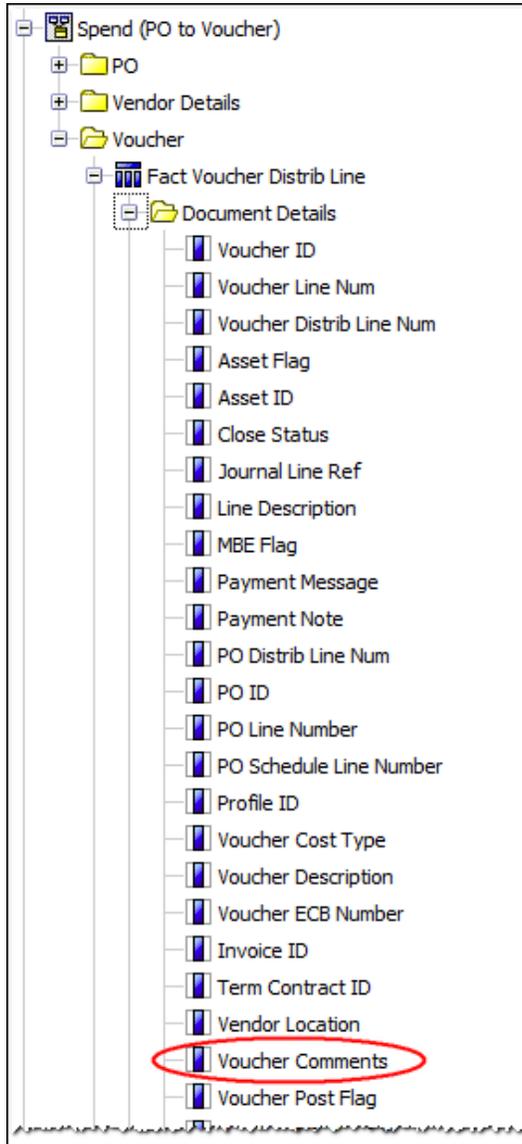


Figure 4.1

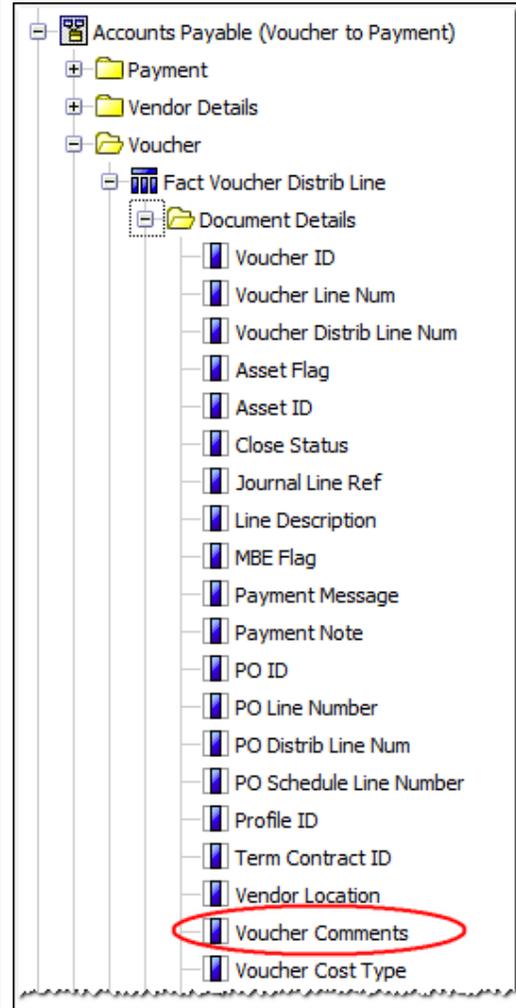


Figure 4.2

## 2 – HCM Enhancements

2.1 A modification has been made to *WFP-0013 Internal/External Fill*: the default format will now be HTML rather than the former Excel. As a reminder, this  is the symbol for HTML formatted reports and this  is the symbol for Excel formatted reports.



Figure 5

2.2 A new subject area – *Garnishment* – has been added within the *Pay Deduction* subject area in the *Compensation* data mart. This new information is restricted to those who have the OH\_PY\_CENTRAL\_ADMINISTRATOR or OH\_PY\_CENTRAL\_SPECIALIST roles in OAKS HCM. See the figures below. NOTE: although located within the *Pay Deduction* subject area, the fields in the *Garnishment* subject area’s tables are not joined to the *Pay Deduction* fields.

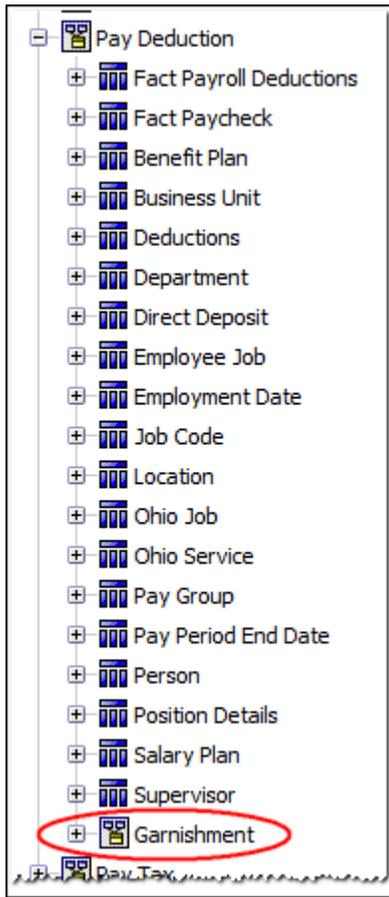


Figure 6.1

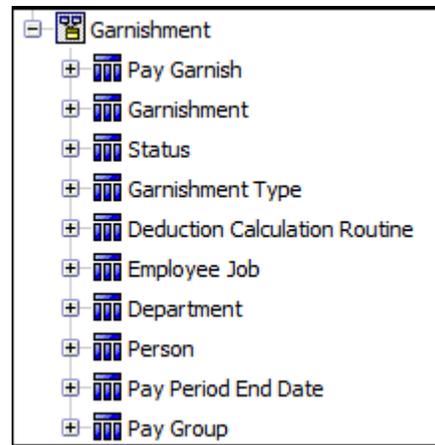


Figure 6.2

If you have any questions about these enhancements, please contact the Business Intelligence team at [Business.intelligence@das.ohio.gov](mailto:Business.intelligence@das.ohio.gov). If you would like to request an enhancement, whether it is a new field or table for reporting, a modification to an existing Standard Report, or even an entirely new Standard Report, please contact the OAKS Help Desk.