

State of Ohio Business Intelligence Enhancement Release Notes – December 2014

The State of Ohio Business Intelligence is pleased to announce the enhancements from the month of December, 2014. These enhancements were all requested by users, approved by the Business Intelligence Shared Council (BISC) where applicable, built, tested, and validated. This month’s enhancements consist of updated Budget & Planning and Workforce Profile reports, a new Asset Management report, and a new field in the Accounts Receivable data model.

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1 – FIN Enhancement

1.1 An update has been made to BPM-0002 BP Analysis Report (6 year report). Two prompts have been added (see Figure 1) which give the user the option to display Account and Program information in the report layout.

Include Account in Output?	* <input checked="" type="radio"/> Yes <input type="radio"/> No
Include Program in Output?	* <input checked="" type="radio"/> Yes <input type="radio"/> No

Figure 1

1.2 A new report - *AM-0008 (A) Asset Integration Report – Pre-AM Table* - has been added to the ‘Accounting Financial Reports’ folder under the ‘Asset Management’ standard reports. In tandem with this change, the previous AM-0008 report has been re-named report *AM-0008(B) Asset Integration Report – Interface Table*. The A and B designation for the respective AM-0008 reports are tied to the functional workflow and nature of the PRE-AM process. With these two reports, there is now an accurate reflection of the proper interface tables.

The new report allows users to review information in the Asset Integration Pre-AM table, to ensure accuracy before information is loaded to the asset Interface Table. The information in this table comes from asset load lines created by receipts and vouchers. Reviewing this table is the first step in the Asset Integration process.

1.3 A new field – *Lockbox ID* – has been added to the Deposit Control tables in the Accounting Detail and Item subject areas of the Account Receivable data mart.



Figure 2

2 – HCM Enhancements

2.1 An update has been made to the Workforce Profile standard report, *WFP-0003 Action Reason Report*. The 'Employee Name' prompt has been changed to allow users to also search for employees by the State of Ohio User ID. The prompt name has thus been changed as displayed in Figure 3, below:

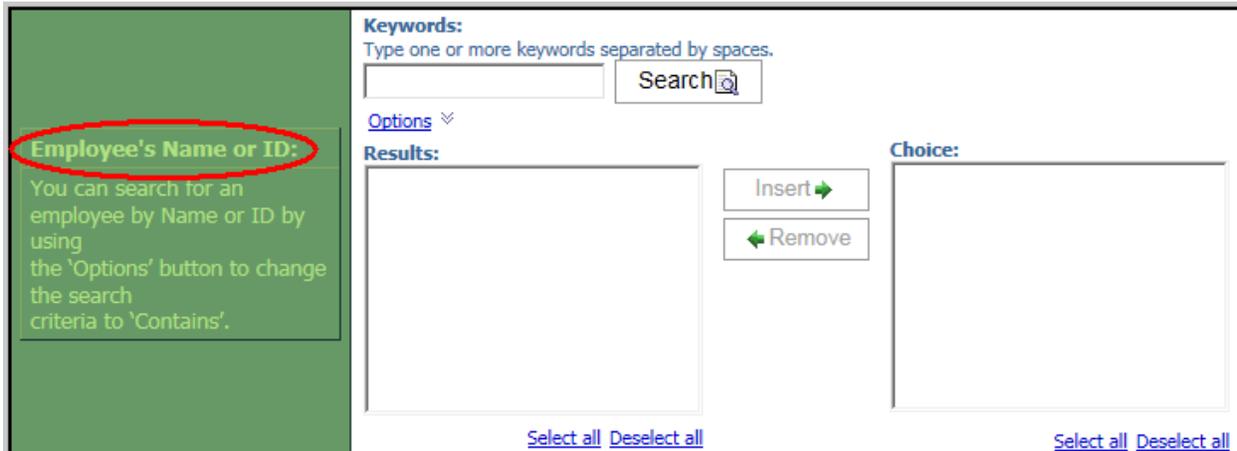


Figure 3

If you have any questions about these enhancements, please contact the Business Intelligence team at Business.intelligence@das.ohio.gov. If you would like to request an enhancement, whether it is a new field or table for reporting, a modification to an existing Standard Report, or even an entirely new Standard Report, please contact the OAKS Help Desk.